

Date: August 7, 2018

To

To, The General Manager Dept. of Corporate Services BSE Limited PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001.	To, MSM – Trade Department M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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Sub: Initial Public Offer of up to [●] equity shares of face value of ₹ 10 each ("Equity Shares") of CreditAccess Grameen Limited ("Company" or "Issuer") for cash at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity Share) aggregating up to ₹ [●] million ("Offer") comprising a fresh issue of up to [●] Equity Shares aggregating up to ₹ 6,300 million by the Company ("Fresh Issue") and an offer for sale of up to 11,876,485 Equity Shares by promoter, CreditAccess Asia N.V. ("Promoter Selling Shareholder" and such offered shares, the "Offered Shares") aggregating up to ₹ [●] million ("Offer for sale")

Dear Sir,

The Company and the Promoter Selling Shareholder in consultation with ICICI Securities Limited, Credit Suisse Securities (India) Private Limited, IIFL Holdings Limited and Kotak Mahindra Capital Company Limited (Book Running Lead Managers) to the Offer, has finalized allocation of an aggregate of 8,041,617 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 422 per Equity Share (including share premium of Rs. 412 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	Category	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
1	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	FPI	1,066,345	13.26%	449,997,590
2	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	FPI	869,625	10.81%	366,981,750
3	EASTSPRING INVESTMENTS-INDIA EQUITY FUND	FPI	149,330	1.86%	63,017,260
4	PICTET - INDIAN EQUITIES	FPI	758,275	9.43%	319,992,050
5	MIRAE ASSET INDIA SOLOMON EQUITY INVESTMENT TRUST 1	FPI	159,941	1.99%	67,495,102
6	MIRAE ASSET INDIA SECTOR LEADER EQUITY FUND	FPI	266,569	3.31%	112,492,118
7	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	MF	947,835	11.79%	399,986,370
8	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	IC	473,900	5.89%	199,985,800

9	SUNDARAM MUTUAL FUND A/C SUNDARAM RURAL AND CONSUMPTION FUND	MF	592,410	7.37%	249,997,020
10	TATA VALUE FUND SERIES 1	MF	355,110	4.42%	149,856,420
11	TATA VALUE FUND SERIES 2	MF	118,650	1.48%	50,070,300
12	TATA BANKING & FINANCIAL SERVICES FUND	MF	118,650	1.48%	50,070,300
13	INDIA ACORN FUND LTD	FPI	118,510	1.47%	50,011,220
14	AL MEHWAR COMMERCIAL INVSTMENTS LLC - (WHITING)	FPI	118,510	1.47%	50,011,220
15	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	FPI	118,510	1.47%	50,011,220
16	IIFL FOCUSED EQUITY FUND	MF	236,985	2.95%	100,007,670
17	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO EQUITY TAX SAVER FUND	MF	189,560	2.36%	79,994,320
18	HSBC SMALL CAP EQUITY FUND	MF	121,339	1.51%	51,205,058
19	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND	AIF	462,070	5.75%	194,993,540
20	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	IC	149,981	1.87%	63,291,982
21	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	FPI	331,730	4.13%	139,990,060
22	BNP PARIBAS ARBITRAGE	FPI	199,272	2.48%	84,092,784
23	ASHOKA PTE LTD	FPI	118,510	1.47%	50,011,220
	TOTAL		8,041,617	100%	3,393,562,374

Out of the total allocation of 8,041,617 Equity Shares to the Anchor Investors, 2,680,539 Equity Shares were allocated to 6 domestic Mutual Funds through a total of 8 schemes, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Percentage of Anchor Investor Portion (%)	Total amount allocated (Rs.)
1	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	947,835	11.79%	399,986,370
2	SUNDARAM MUTUAL FUND A/C SUNDARAM RURAL AND CONSUMPTION FUND	592,410	7.37%	249,997,020
3	TATA VALUE FUND SERIES 1	355,110	4.42%	149,856,420
4	TATA VALUE FUND SERIES 2	118,650	1.48%	50,070,300
5	TATA BANKING & FINANCIAL SERVICES FUND	118,650	1.48%	50,070,300
6	IIFL FOCUSED EQUITY FUND	236,985	2.95%	100,007,670

7	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO EQUITY TAX SAVER FUND	189,560	2.36%	79,994,320
8	HSBC SMALL CAP EQUITY FUND	121,339	1.51%	51,205,058
	Total	2,680,539		1,131,187,458

The above has been noted by the IPO Committee of the Board of Directors of the Company on August 7, 2018.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 30, 2018 of the Company registered with the Registrar of Companies, Karnataka ("RoC") situated at Bangalore .

We request you to make the above information public by disclosing the same on your website.

Thanking you.

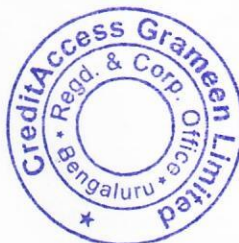
Yours sincerely,

For **CreditAccess Grameen Limited**

Authorized Signatory

Name: SYAM KUMAR R

Designation: Company Secretary



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
Plot No. C4 A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051